



BJ Services Company

Bank of America

2008 Energy Conference

November 14, 2008



Geographic Presence

Production Enhancement

- Stimulation
- Coiled Tubing
- Completion Tools
- Completions Fluids
- Production Chemicals

67% of Total Revenue

Well Construction

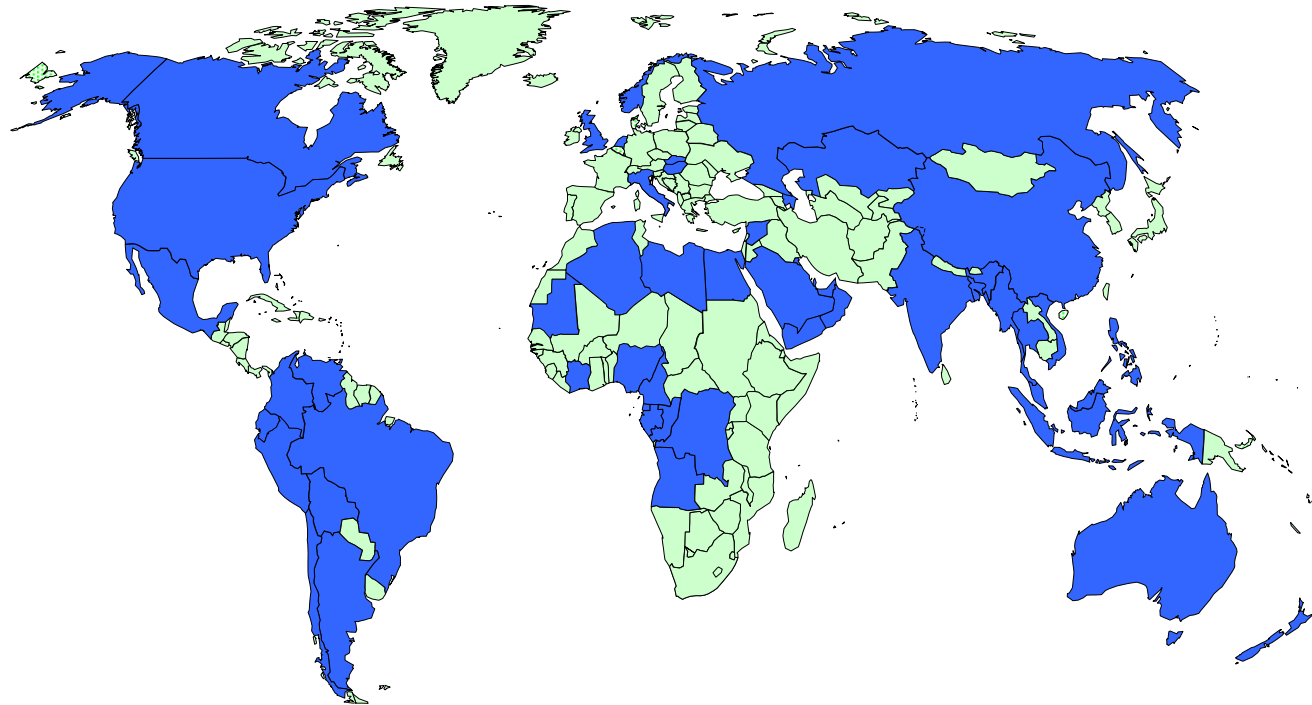
- Cementing
- Tubular Services

27% of Total Revenue

Energy Infrastructure

- Process & Pipeline Services

6% of Total Revenue

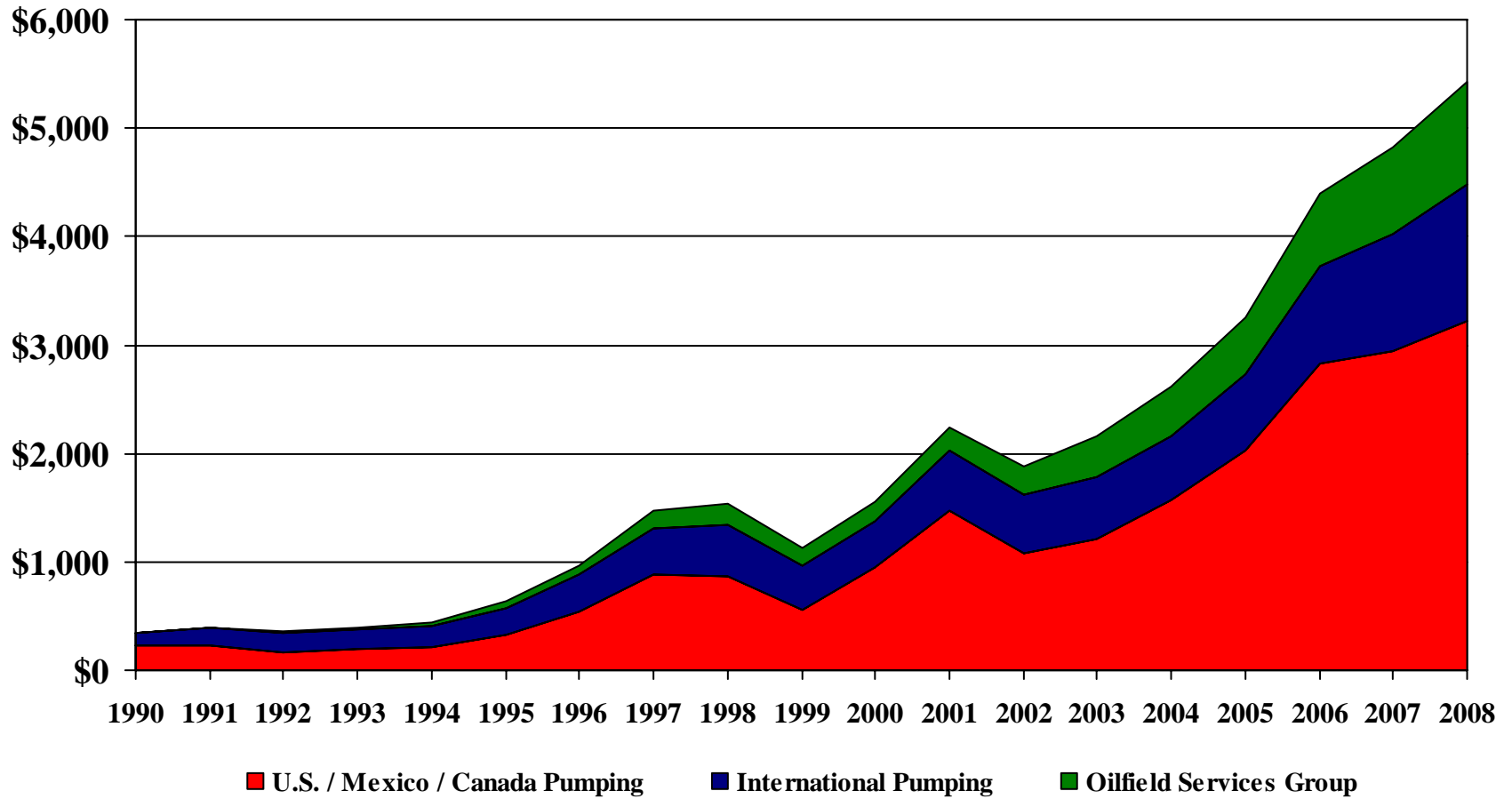


■ BJ Countries of Operation (50)



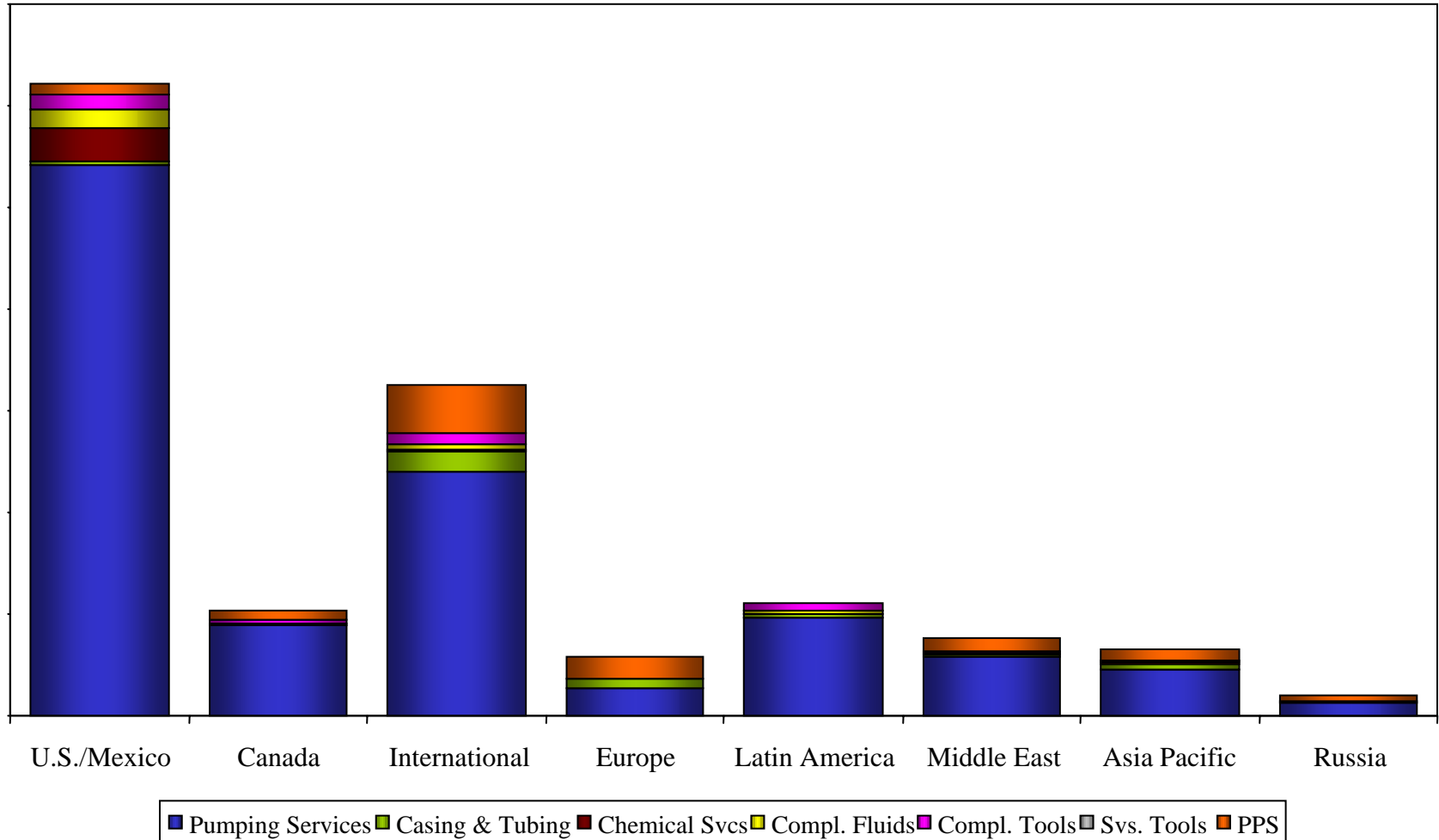
Revenue Growth

(in \$millions)





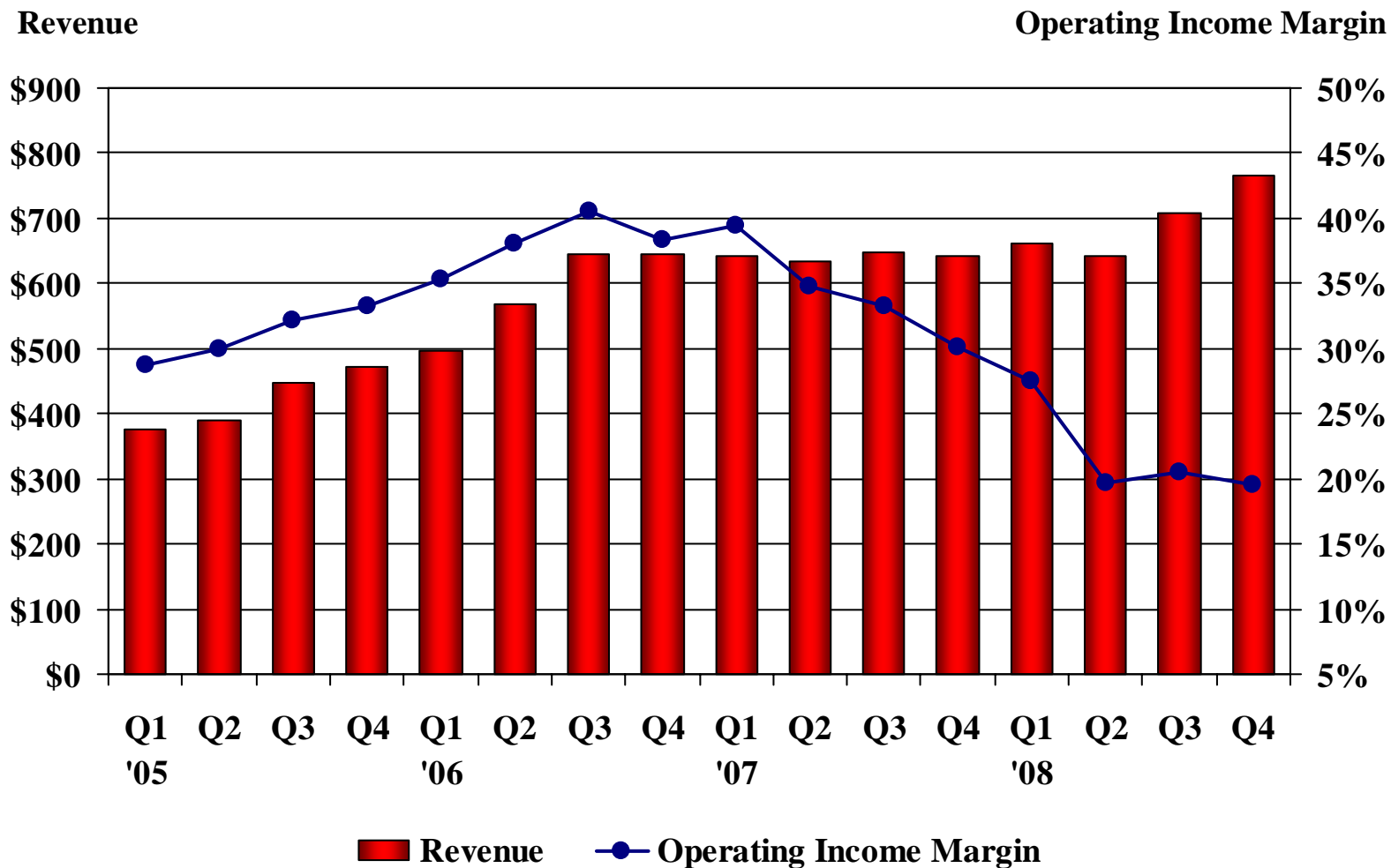
FY 2008 Product Line Revenue





U.S. / Mexico Pressure Pumping

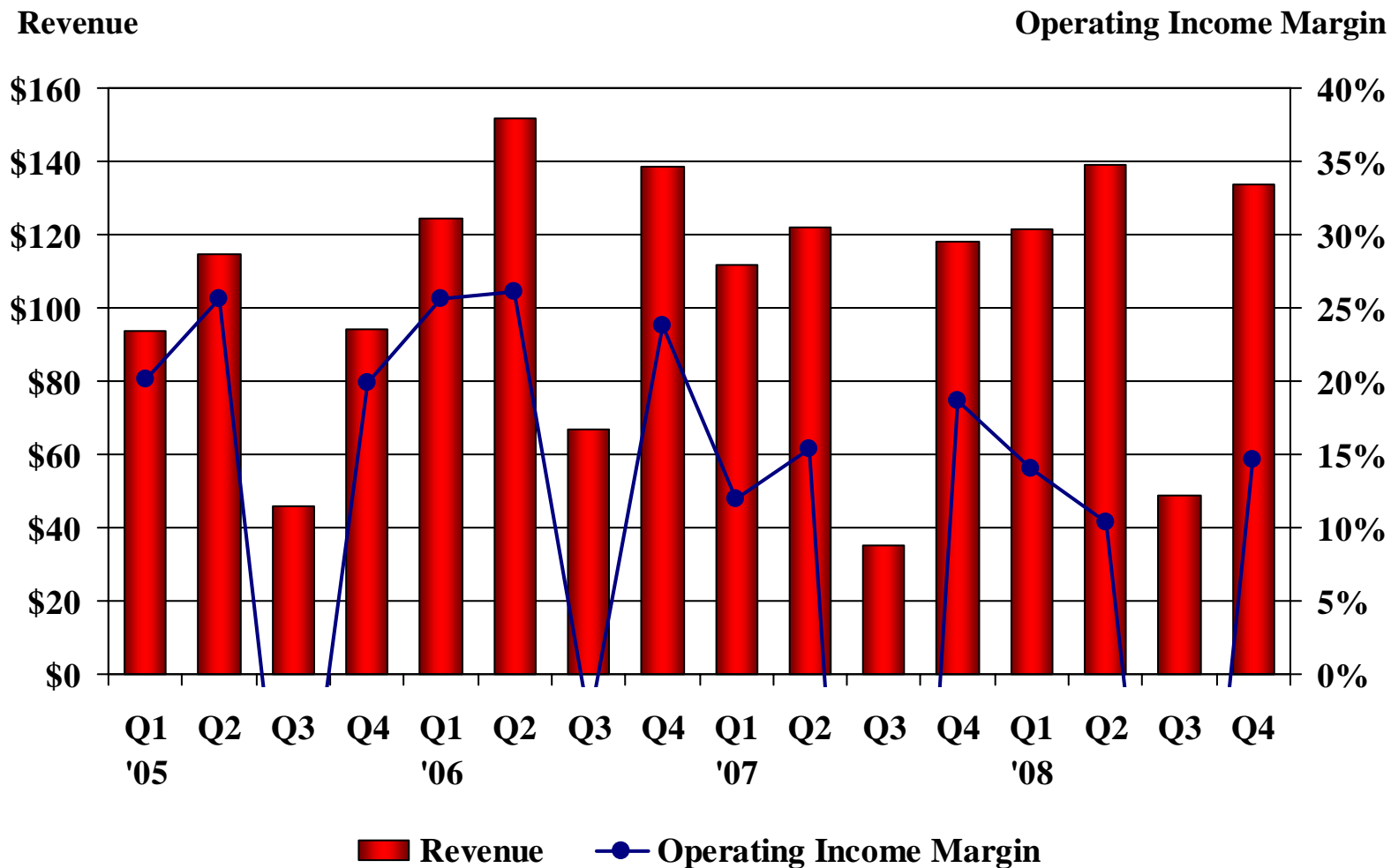
(in \$millions)





Canada Pressure Pumping

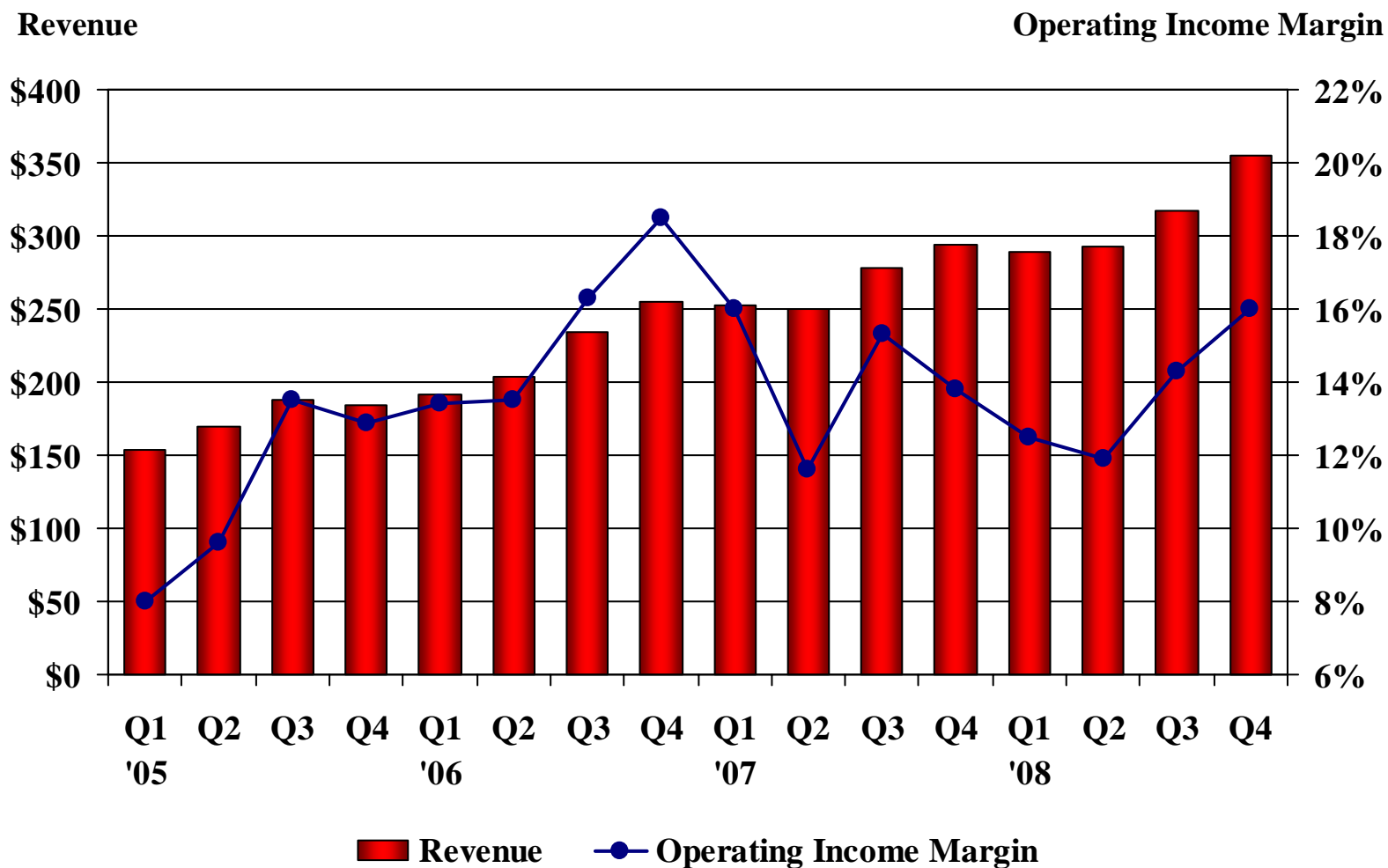
(in \$millions)





International Pressure Pumping

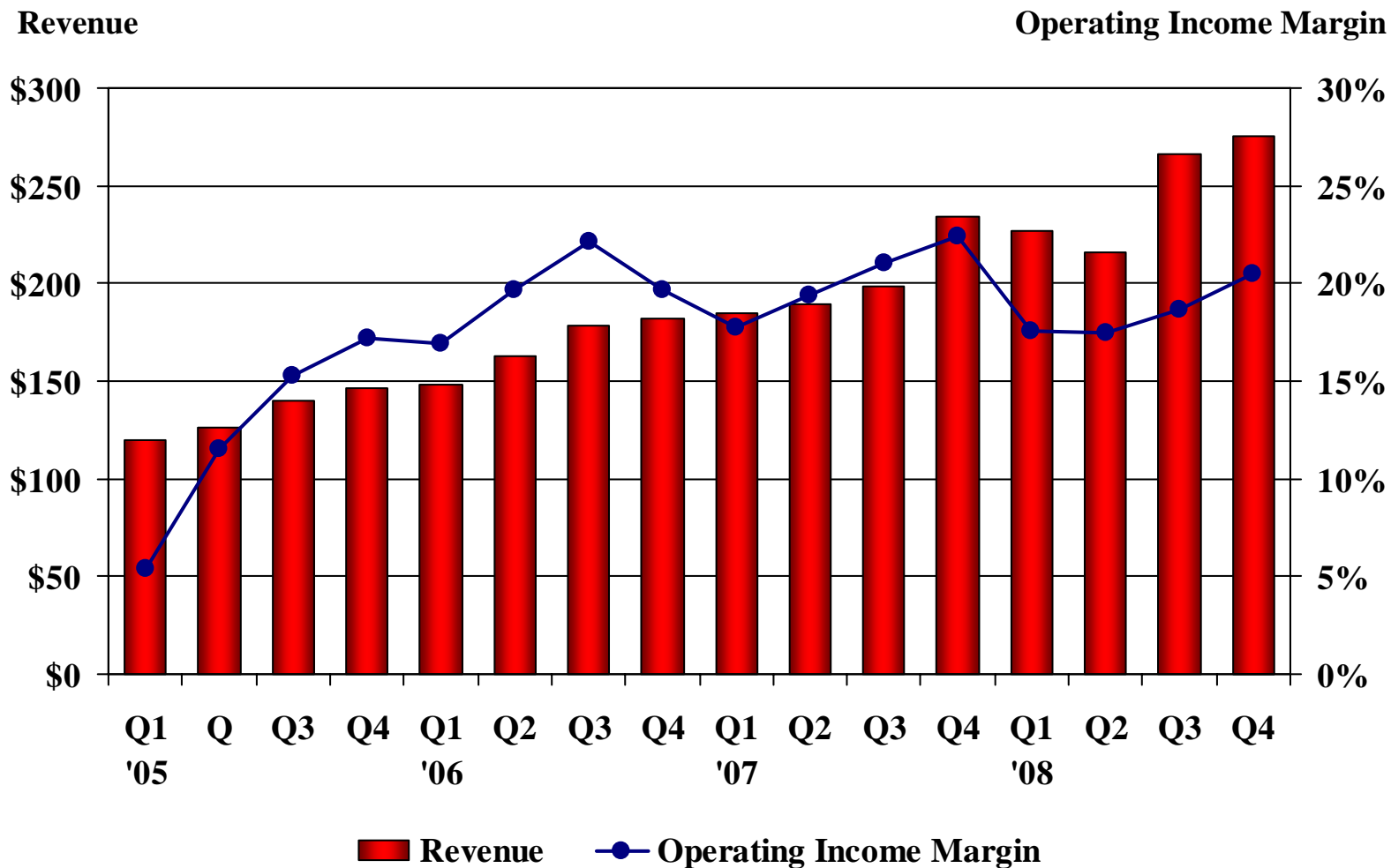
(in \$millions)





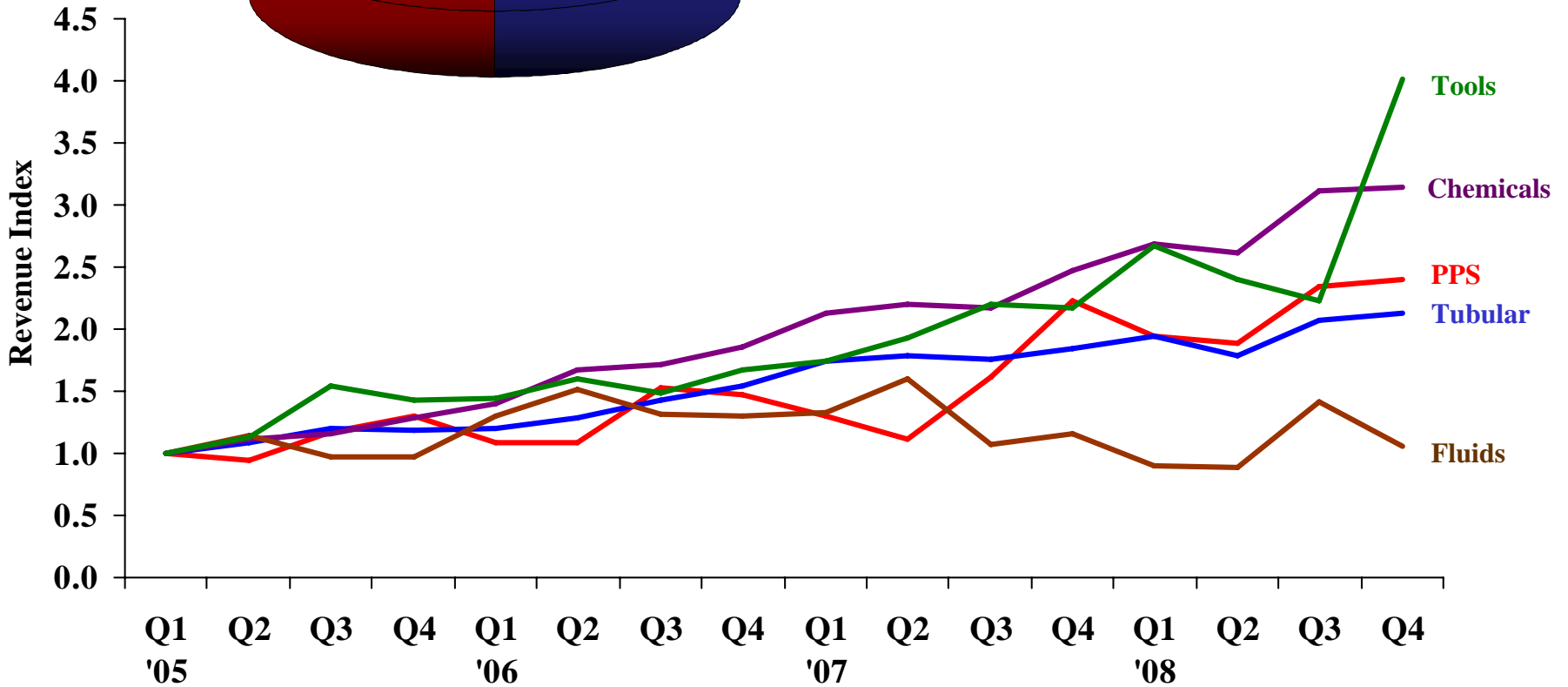
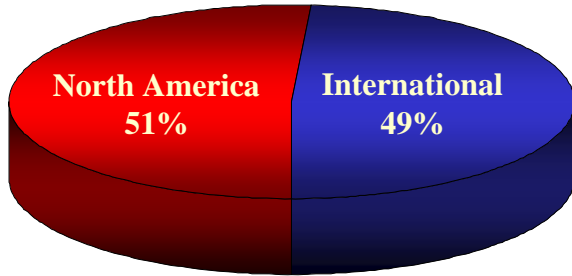
Oilfield Services

(in \$millions)





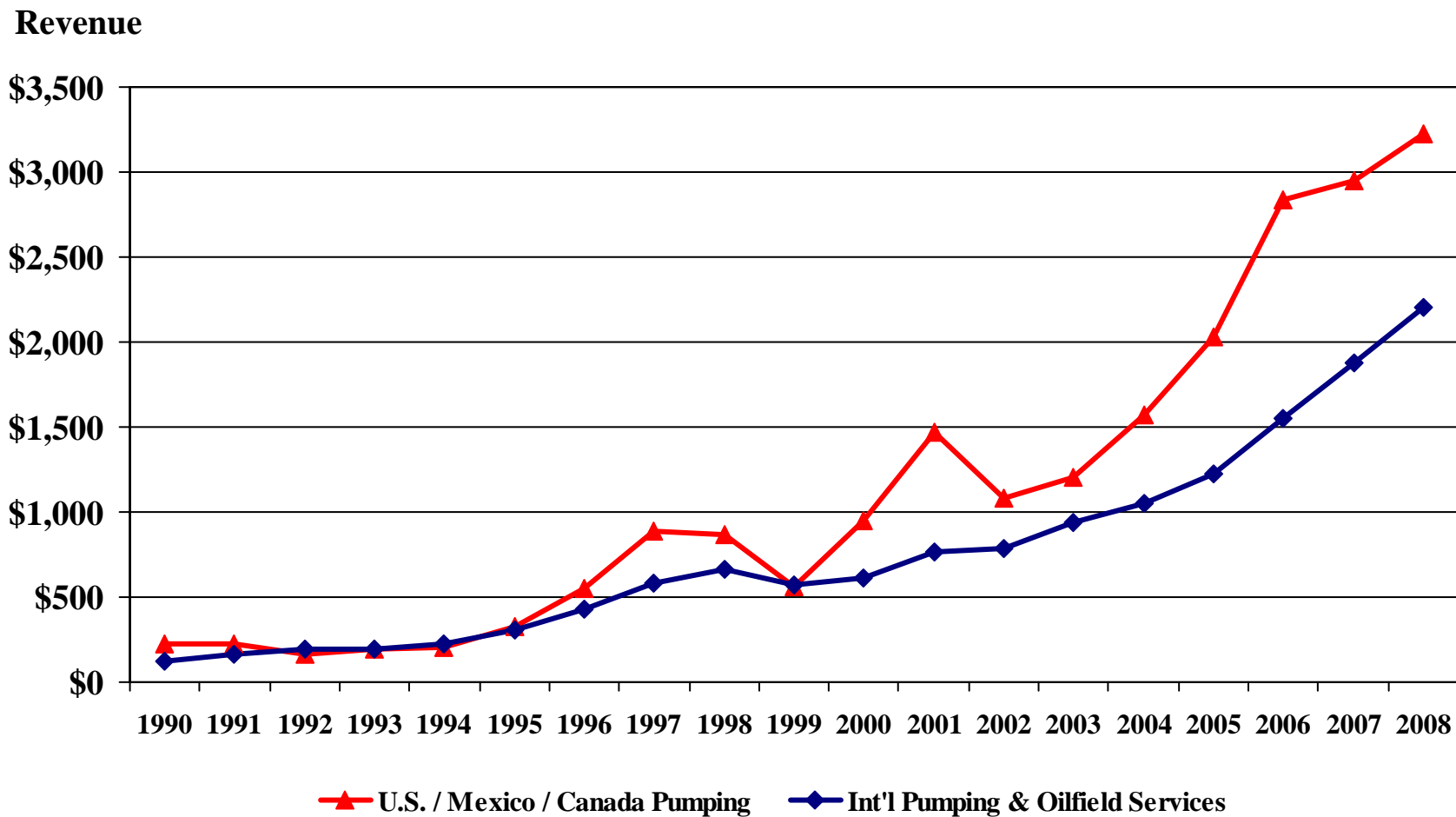
Oilfield Services Growth





N. America vs Int'l & Oilfield Services

(in \$millions)

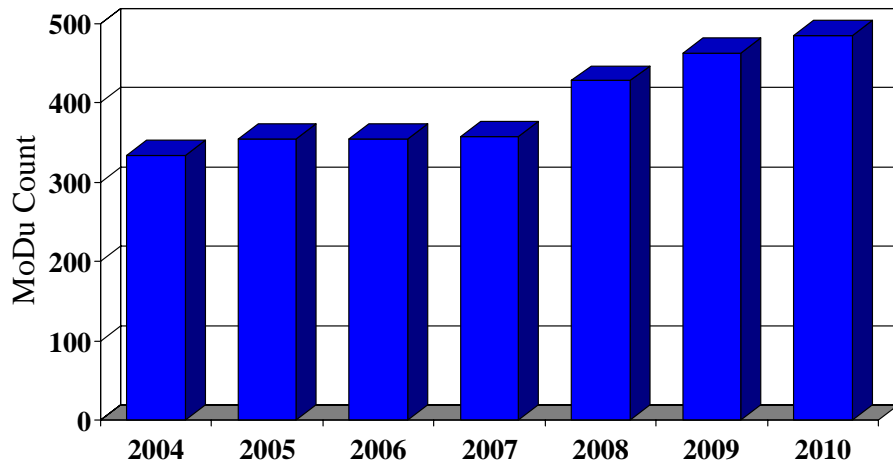




Offshore Cementing



- 150 offshore rigs entering market by 2010.
- Singapore based manufacturing and installation.
- Global sales effort.
- State of the art Seahawk Unit.





Seahawk Installations

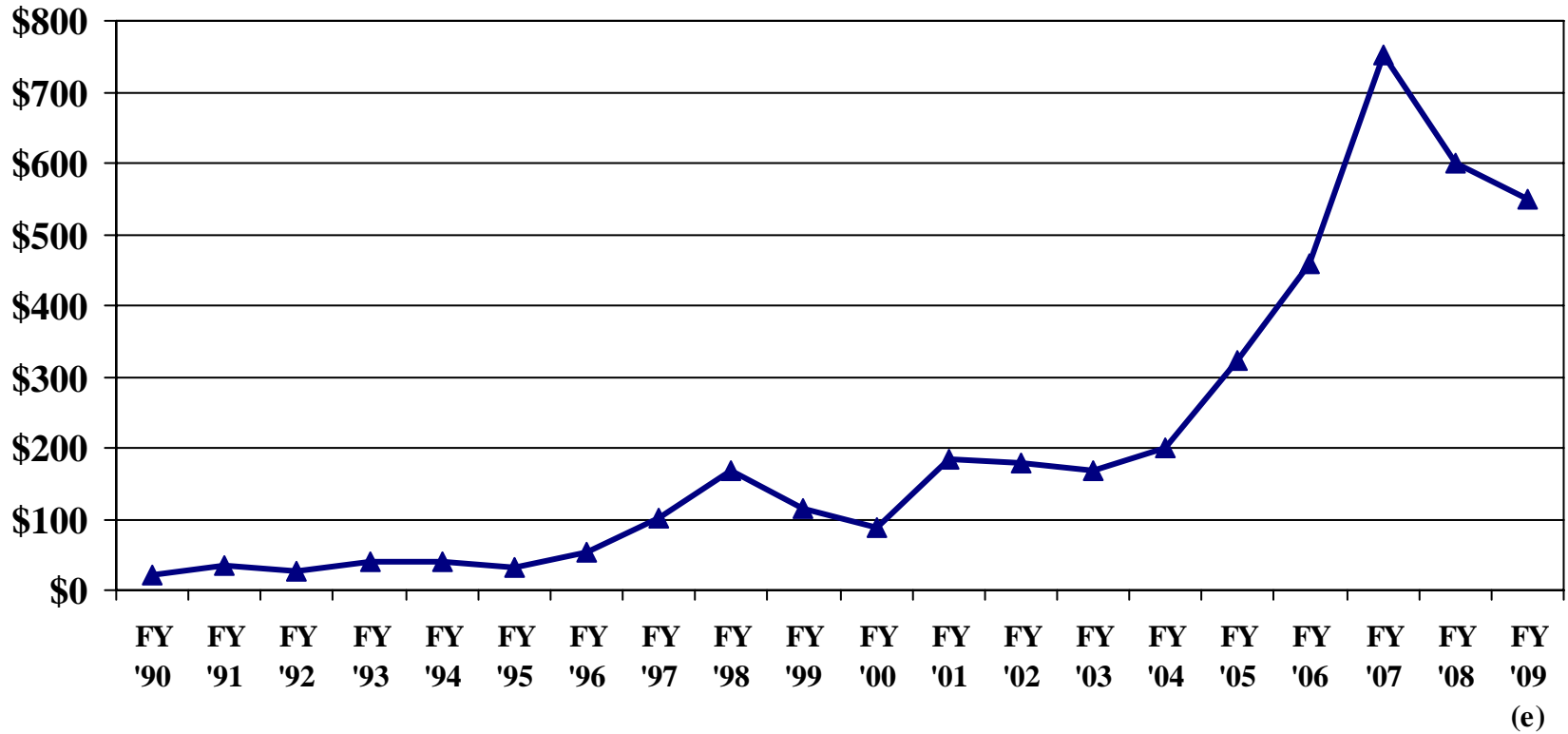
Global Unit Installations - Seahawk Cement Units

ID	Task Name	Duration	Start	Finish	7																											
					Qtr 4. 2007	Qtr 1. 2008	Qtr 2. 2008	Qtr 3. 2008	Qtr 4. 2008	Qtr 1. 2009	Qtr 2. 2009	Qtr 3. 2009	Qtr 4. 2009																			
					Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
1	West Hercules, Korea RIG003	191 days	Fri 05/10/07	Thu 26/06/08	[Gantt bar]																											
65	Aker Spelsbergen (Alpha), Norway OPSADMIN	214 days	Fri 05/10/07	Wed 30/07/08	[Gantt bar]																											
76	Aker Barents (Bravo), Norway OPSADMIN	247 days	Fri 05/10/07	Fri 12/09/08	[Gantt bar]																											
38	West Cappella, Korea RIG004	290 days	Fri 19/10/07	Fri 28/11/08	[Gantt bar]																											
26	West Polaris, Korea RIG002	180 days	Mon 22/10/07	Mon 30/06/08	[Gantt bar]																											
15	West Aquarius, Korea RIG005	198 days	Tue 30/10/07	Fri 01/08/08	[Gantt bar]																											
188	Sedco 706 (rework), Singapore LAR S30033	153 days	Thu 29/11/07	Mon 30/06/08	[Gantt bar]																											
57	T-11, Malaysia 35-12-5	103 days	Fri 14/12/07	Wed 07/05/08	[Gantt bar]																											
204	Scorpion Reolute SMF 028	50 days	Mon 03/03/08	Fri 09/05/08	[Gantt bar]																											
211	Pride Mexico	58 days	Mon 17/03/08	Wed 04/06/08	[Gantt bar]																											
164	Ocean Shield, Singapore Rig014 35-12-5	35 days	Mon 31/03/08	Fri 16/05/08	[Gantt bar]																											
126	Enaco 8501, Singapore	110 days	Wed 02/04/08	Tue 02/09/08	[Gantt bar]																											
100	PetroRig 1, Singapore RIG011	148 days	Tue 15/04/08	Thu 06/11/08	[Gantt bar]																											
219	Wiseaker (Singapore) To Planned	0 days	Wed 16/04/08	Wed 16/04/08	[Gantt bar]																											
228	Norbe VI (UAE) Start Date to be fixed	158 days	Wed 30/04/08	Fri 05/12/08	[Gantt bar]																											
240	Atwood Aurora	27 days	Wed 30/04/08	Thu 05/06/08	[Gantt bar]																											
86	Scarabeo 8, Italy Rig012	80 days	Wed 07/05/08	Tue 26/08/08	[Gantt bar]																											
49	WD Kent, Malaysia 35-12-5	42 days	Thu 08/05/08	Fri 04/07/08	[Gantt bar]																											
160	Searax 9	39.5 days	Wed 14/05/08	Tue 08/07/08	[Gantt bar]																											
143	Jindal-Discovery, Singapore SALE	20 days	Mon 16/06/08	Fri 11/07/08	[Gantt bar]																											
112	Savan Driller, China RIG013	85 days	Mon 23/06/08	Fri 17/10/08	[Gantt bar]																											
148	Jindal-Virtus, Singapore SALE	18 days	Fri 27/06/08	Tue 22/07/08	[Gantt bar]																											
153	Scarabeo 9, China	60 days	Tue 01/07/08	Mon 22/09/08	[Gantt bar]																											
171	Noble Dave Beard, Brasil SMF2727	64.5 days	Mon 28/07/08	Fri 24/10/08	[Gantt bar]																											
194	West Gemini Korea	105 days	Wed 01/04/09	Tue 25/08/09	[Gantt bar]																											
236	Victoria (Korea) Start Date to be fixed	87 days	Wed 01/04/09	Fri 31/07/09	[Gantt bar]																											
224	Schaim I (China) Start Date to be fixed	87 days	Fri 01/05/09	Tue 01/09/09	[Gantt bar]																											
220	Petrorig II (Singapore) Start Date to be fixed	91 days	Fri 26/06/09	Mon 02/11/09	[Gantt bar]																											



Capital Spending

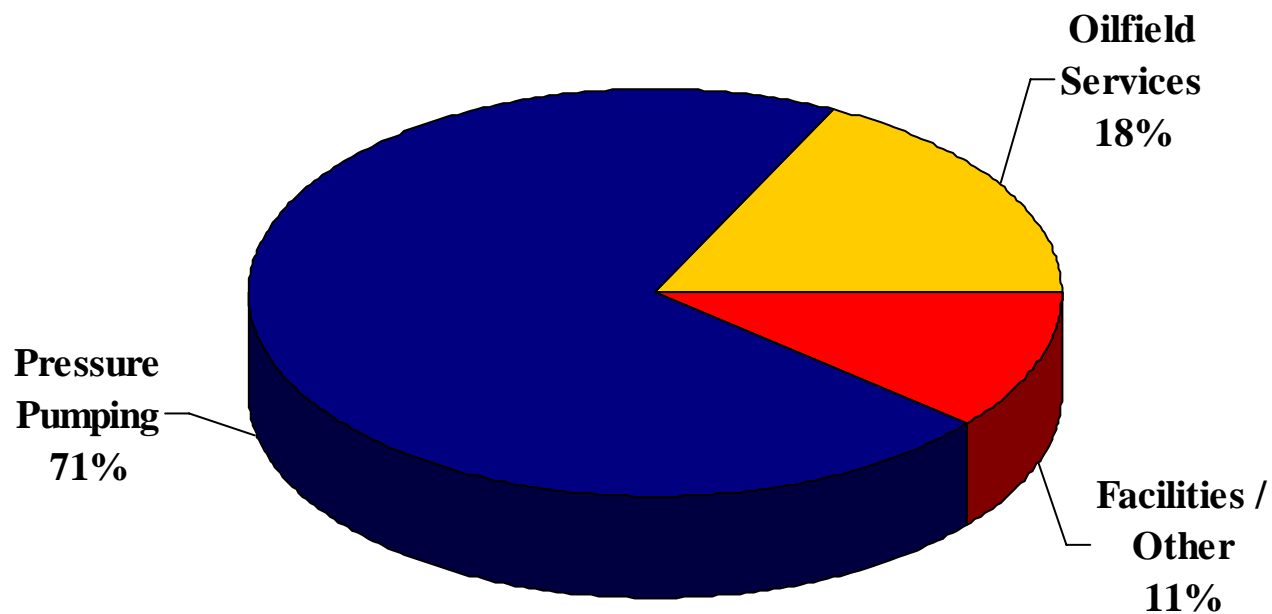
(in \$millions)





Capital Spending Mix

FY 2009 (e) - \$550 to \$575 Million



■ Pressure Pumping ■ Oilfield Services ■ Facilities / Other



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